Scouts Victoria

Extranet February 2023



Automation of A2 and A3 process

- Used for all changes of roles,
 Classifications or positions of Adult supporters
- Used for move to Fellowship
- Used for retirement
- <u>leaderroles@scoutsvictoria.com.au</u> email used for all State, Region Commissioners appointments and secondary roles



Step 1: Open member record

On right hand side of page select Change Adult Membership

 Registration Date:
 27th Apr 2022

 Police Clearance Date:
 26th Apr 2022

 WWC Card No:
 1586342A - 01 ☑

 WWC Expiry Date:
 14th Feb 2024

Current Role: TRAINEE ASSISTANT VENTURER LEADER Check Prerequisite

Approval Date: 26 Apr 2022

W1 Clearance Status:

Reviewed Date: Next Review Date:

 Class Date:
 27 Apr 2022

 Years Of Service:
 5 years 218 days

[View Review History] Prerequisites for other roles [Review Leader]

[Change Adult Membership]

Choose select or retire

Please select the type of application you would like to request:

Change

Retire



Select role or position to change or retire

Classifications/Roles Held Please select an appointment you would like to Change: Classification/Role JOEY SCOUT LEADER

Select to change formation or select same as current

Formation:		ame as current	

Select new role (or in case of an Adult supporter write position) or same as current

Classification/Role/Position:	Same as
	Current

Insert comments then select submit

Additional Comments				
0/400 character limit				
	Ba	ck Submit Appli	cation	



Step 2: Email is sent to Member

Subject: Change of role/position or Group Application Received <u>-{member name}</u>

Dear Preferred Name

{initiator name} {role and formation} has submitted an application to move you to

{role/position} in {new Group or existing group}

Application Link

Please check all details. If you agree, please select submit and this will be sent for approval.

If you do not agree, please select reject and add reasons for rejecting, then select submit.

Note: A role change may require further training as discussed with your Team Leader

Copied to LIC incoming and outgoing if applicable and next up LIC

Subject: Retirement of Membership Received <u>-{member name}</u>

Content:

Dear Preferred name

{initiator name} {role and formation} has submitted a form for retiring your Membership (Role to be retired and Formation)

Application link

Please check all details. If you agree, please select submit and this will be sent for approval.

If you do not agree, please select reject and add reasons for rejecting.

Thank you for your service and support to Scouts Victoria. Your contribution has been truly appreciated.



Step 3: Member selects link in email

Member Comments:	
	0/400 character lim

Member adds comments and either accepts or rejects change or retirement



Step 4: If accepted change or retirement: email to LIC (incoming and outgoing) and next up LIC

Subject: Change of role/position or Group Application Received <u>—{member name}</u>

A change notification has been received to move {member Name} to {role or Position} at {group/ District}

Note: a role change may require further training

Action required by you as Leader in Charge of Incoming District/Region:

Log into extranet workflow

Please select agree and this will be sent to membership list for processing.

If you do not agree before rejecting contact LIC to discuss reasons. In some cases, you may speak directly to applicant. Note dates and summary of conversation.

Then select reject and add reasons for rejecting

Action required by you as Leader in Charge of outgoing Formation and Incoming Formation:

This is a notification, there is no action on your part, however, if you would like to reject or comment on this change, please contact member services immediately.



If no response after 14 days, MST moves to next stage

Step 5: Next-up team Leader approves change or retirement

Go to workflow: Adult membership change applications

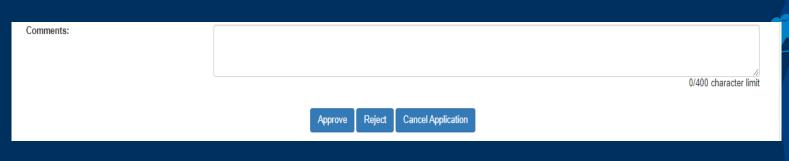
Open and then select approve or reject



Open up workflow select approve reject button right hand side

[Approve/Reject]

Add comments and then approve or reject





Step 6: MST

- MST checks
- Auto-populates the Adult membership list which is approved by Craig Whan ACC People and Culture each Sunday



Step 4: If rejected change or retirement : email to LIC (incoming and outgoing) and next up LIC

Subject: Rejected Change of role/position or Group Application <u>-{member name}</u>

This change has been rejected by member to move {member Name} to {role or Position} at {group/ District}

Comments from member

Actions required by you: follow up with LIC and applicant as you see necessary.

If the decision is to continue with this A2, contact <u>peopleandculture@scoutsvictoria.com.au</u> to discuss the way forward.

Subject: Rejected retirement of role/position or Group Application –{member name}

This retirement has been rejected by member.

Comments from member

Actions required by you: follow up with LIC and applicant as you see necessary.

If the decision is to continue with this A2, contact <u>peopleandculture@scoutsvictoria.com.au</u> to discuss the way forward.

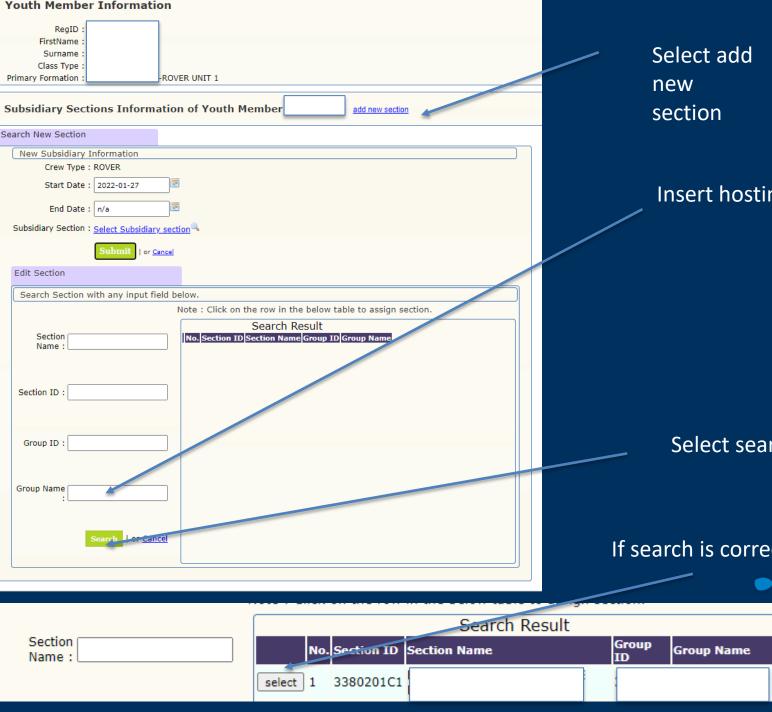
Step 5: If member rejects, following instructions in email

Hosting is now available for all sections



Extranet/Admin/Youth Admin/Youth Hosting/Manage Youth Hosting





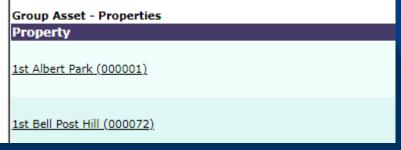
Insert hosting Group Name

Select search

If search is correct select

Editing Hall Hire

- 1.Go to Extranet/admin/home group page
- 2. Scroll down to Group Asset- properties
- 3. Select property



Property page will open

4. Select edit hall hire

Hall Hire: Yes [Edit Hall Hire]

5.Select Yes/No

6.Select update





You have Workflow Tasks

- Accounts To Be Paid
- Enquiries To Join Scouts To Be Followed Up
- Group Admin Information
- Online Membership Application(s) to Be Processed
- Police Clearance Admin
- School Engagement
- Training
- WHS/Child Safe Scouting expired/expiring within 6 weeks
- WHS/Child Safe Scouting not completed
- Youths With Relevant Court Orders

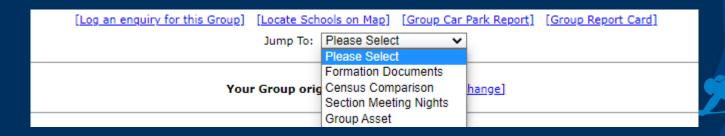
Workflows will only show if there are matters outstanding

There ARE NO SURPRISES!



							<u> </u>	<u> </u>
			НОМЕ	HOME MY ACCOUNT	HOME MY ACCOUNT STAFF	HOME MY ACCOUNT STAFF A	HOME MY ACCOUNT STAFF ADMI	HOME MY ACCOUNT STAFF ADMIN
Group Information	Group Information							
Group Address	Search or Select Group Name(s) to display	A .	il	il	1	1	1	1
BOOK					'	'	'	'
Municipal Councils 🕨	Group Name:							
School	Group Code:							
Engagement	Search by postcode: Search							
Filialiciais	Search by postcode.							
Recruitment	☐ Included surrounding postcode							
Annual Reports 🕨	1ST ALEXANDRA V							
Meeting Night	10TH CAULFIELD							
Report	10TH FOOTSCRAY							
Youth Admin	10TH IVANHOE 10TH MALVERN							
Adult Membership 🕨	12TH CAULFIELD							
Admin	13TH MALVERN							
Police Check	15TH BRIGHTON							
Admin	15TH ESSENDON SEA SCOUTS							
WWC Admin	16TH BALLARAT 17TH ESSENDON							
3 Yearly Review ▶	19TH CAMBERWELL							
Group Member	1ST ALEXANDRA							
Listing Mailout	1ST ALFREDTON							
Census 2021	1ST ALPHINGTON 1ST ALTONA							
Census	1ST ALTONA 1ST ANAKIE							
Comparison	1ST ANZA							
Raffle Admin	1ST ASHBURTON							
Our School Raffle >	1ST AVOCA							
Leader in Charge	1ST BALLAM PARK							
Book Meeting								
book meeting								

Once you are on Group Page;







Admin- inform of any photos missing

Adult Membership Review

Review is for Region and District personnel



Census 2021

Stay tuned for 2022 31st March Webinar TBC



- → 1 Trainee Leader(s) with Insufficient Training for their CAL (Within 11 months of their appointment)
- → 1 Provisional Leader(s) with Insufficient Training for their roles (Within 11 months of their appointment)
- → 1 Provisional Assistant Leader(s) with Insufficient Training for their roles (Within 11 months of their appointment)
- 3 Provisional Leader(s) with Insufficient Training for their roles (More than 15 months since their appointment)





Child Safe Scouting

→ 2 Adult Member(s) with Valid WWC but have not completed the Child Safe Scouting eLearning module



WHS/Child Safe Scouting expired/expiring within 6 weeks

- → 0 Child Safe Scouting expired/expiring within 6 weeks
- → 0 WHS expired/expiring within 6 weeks



WWC Admin

→ 1 Adult Member(s) with no WWC



Police Clearance Admin

- → 0 Adult Members Police Clearance expiring within 6-3 weeks (older than 5 years)
- → 0 Adult Members Police Clearance expiring within 3-1 weeks (older than 5 years)
- → 0 Adult Members Police Clearance expiring within 1 week (older than 5 years)
- → 0 Adult Members Police Clearance expired (older than 5 years)
- → 0 Adult Members Police Clearance (GAP workflow)





Contact Details To Be Updated

- No email address or incorrect email address
- Incorrect postal address
- No email for primary contact



School Engagement

- → 6 Youth members without an assigned school
- → 0 Youth members without a year level

Membership/search/edit member
Type in name/search
Click on name
Edit Member
Alter email, school etc

	1 Search Members
Search/Edit Member	
New Member	1. Search By
	Registration ID:
Statistical Reports >	
Personnel Listings >	Surname: <u>○ Exactly</u> • Like ○ Sounds Like
Adult Support Admin	
Admin	First Name: ○ Exactly ● Like ○ Sounds Like
	Prefered Name: ○ Exactly ● Like ○ Sounds Like
	DEXACTLY STIKE SOUNDS LIKE
	- "
	Email Address:
	Age Range (eg. 8 or 8-10 for age
	range or 8,10 for age 8 and 10)
	Select All Classification
	Classification : Active
	= 10dd1
	☑ Leader ☑ Other
	2. Sort by
	Sort By: Registration ID ▼
	Search





Enquiries To Join Scouts To Be Followed Up

GL is sent an email

These enquiries once followed up can be finalised by

- Clicking on finalise enquiry in email you receive
- Going to workflow and selecting ref number and then selecting follow up this member

* Please record details of enquiry as details will disappear once you have finalised

Below is an enquiry to join your Group, received today on the Scouts Victoria website.

Please contact the enquirer ASAP as to how they can join your Group.

If you cannot respond within 48 hours, please ask your Section Leaders or Group

Committee to assist you.

Once you have responded, please finalise the enquiry via this link: <u>Finalise</u> <u>enquiry</u> (note, you no longer need to login to Extranet to finalise the enquiry





Youths With Relevant Court Orders

→ 4 Youths Requiring Certified Copies of Court Orders

Court orders if not added in the application system or if there is an error - send to privacy.@scoutsvictoria.com.au



Add/edit Group fee

Youth Group Fee for 2022 (Last Modified on 26 May 2021)							
Annual Payment	JOEY	СИВ	SCOUT	VENT	ROVER		
Annual	\$ 0	\$ 340	\$ 340	\$ 340	\$ 340		
4 Term School Payment							
1st term	\$ 85	\$ 85	\$ 85	\$ 85	\$ 85		
2nd term	\$ 85	\$ 85	\$ 85	\$ 85	\$ 85		
3rd term	\$ 85	\$ 85	\$ 85	\$ 85	\$ 85		
4th term	\$ 85	\$ 85	\$ 85	\$ 85	\$ 85		
Weekly Payment							
Weekly	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0		
	[ADD/FDIT GROUP FE	F]					

Edit Banking Details

Group Direct Banking								
Bank Name	Account Name	BSB No.	Account No.	Ed	it	Remove		
BENDIGO BANK (Main)	Scout Association - 1			<u>[EC</u>	OIT] [REMO	OVE]		
	[ADD GROUP DIRECT BANKING INFORMATION]							

See census comparison



Add/edit Section Nights, this feeds to the website enquiries page

Section Meeting Nights Add					
Property	Section		Meeting Day(s) and Time	Comments	Action
		CUB SCOUT UNIT 1 (3360601P1)	Tue(18:00-19:30)		<u>Delete</u>
		SCOUT UNIT 1 (3360601T1)	Wed(18:30-20:30)		<u>Delete</u>
		VENTURER UNIT 1 (3360601U1)	Mon(19:00-21:00)		<u>Delete</u>
		JOEY SCOUT UNIT 1 (3360601M1)	Tue(16:45-17:45)		<u>Delete</u>

Add/edit Group Assets and trailers

Group As	sets - Trailers	Add Trailer Show Unused Trailer(s)					
Trailer I	D	Trailer Description	Registration N	lo	Trailer Value(\$)	Status	Action
		8 x 5 Box Trailer			1675	In Use	View / Edit
		6 x 4 Carpenters Trailer			1155	In Use	View / Edit
		Canoe Trailer			3000	In Use	View / Edit

View insurance history



Reports

- Group Statistic Report
- Group Gender and Age Report
- Group Training History
- Group Financial report
- Group Invoicing

Report Photo Permission Report

- Create Group Brochure
- Group Youth School Report
- Member COVID Vaccination Status CSV (THIS LIST IS PRIVATE AND CONFIDENTIAL AND NOT TO BE SHARED OR EMAILED TO ANYONE)
- View reports
- You can also get reports from

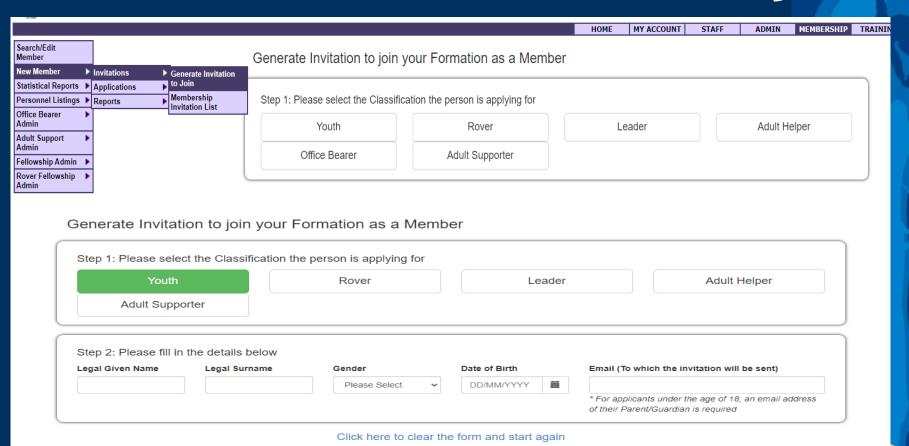


And more reports

10.000			
			HOME MY ACCOUNT ADMIN
Group Information			Please email any Comments/Suggestions to extranet@scoutsvictoria.com.au
Group Address Book			
School Engagement	•		
Financials	١		ADMIN - Administration Tools for Scout Members
Recruitment	×		
Annual Reports)	Group Listing By Awards	V.Y. Acrobat!
Meeting Night Report	١	Received Group QSA Report	Gur Acrobat* Reader* Reader* Terms Of Use <u>Privacy Policy Contact Us</u> Copyright 2002 Scouts Australia, Victorian Branch, All Rights Reserved
Youth Admin	١	Census	Developed by Evolution Team Hosted by Corporate Services @ Viscoutts - Email comments to extranet@scoutsvictoria.com.au
Census 2021	•	Comparison Group Report	nosed by corporate services at moscours - Linan comments to <u>extra new goods motoria.com.au</u>
Census Comparison	•	New Member Report	
Raffle Admin	×	Meeting Nights	
Our School Raffle	×	Property Listing by	
Book Equipment	×	Group	
Promotions	×	Personnel Report	
Scout Supplies	×		
Service Desk			

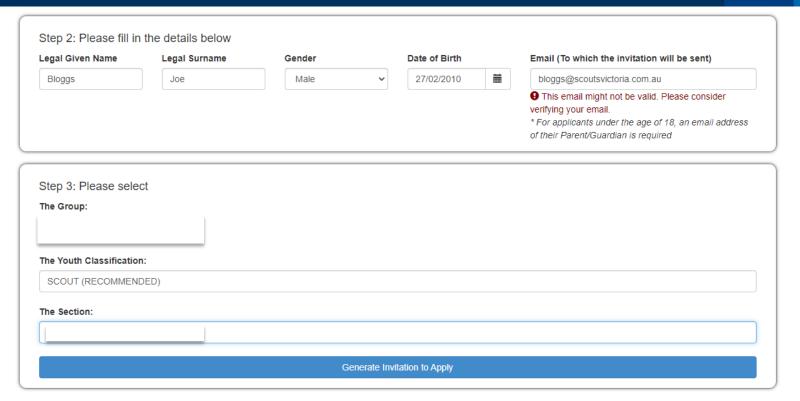


Generate a Youth invite to join



You will need correct Legal name, date of birth and email to proceed





Click here to clear the form and start again

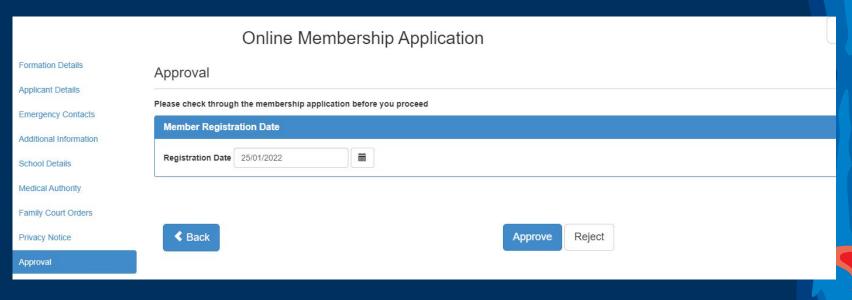
Recommends classification (select) and then select section Generate invitation to apply



You will receive an email once parent has completed

- Go to workflow/Online membership applications to be processed
- Youth Membership Application(s) to join your Group
- Find application select





Select approve

Youth age ranges and sections

The extranet will automatically upgrade a youth member to next section on their

- 9th Birthday
- 12th Birthday
- 15th Birthday
- 18th Birthday



Youth age ranges and sections

- Joey Scouts commence at 5 years of age and transition to the Cub Scout Unit after turning 8 and before turning 9.
- Cub Scouts start from 8 years of age who transition to the Scout Unit after turning 11 and before turning 12.
- Scouts is for young people, aged from 11 years, who transition to the Venturer Scout Unit before turning 15.
- Venturer Scouts are between 14 and 18 years old, who transition to the Rover Scout Unit after turning 18, whilst Venturer Scouts who turn 18 during Year 12 can wait to transition until they complete Year 12.
- Rovers are from 18 to 25 years. A Rover Scouts time in the Unit ends by their 26th birthday.

Edit

Member services can edit a name and/or DOB on a record

You can alter Parental details directly from member record

And by Selecting Edit on a members record you can update;

- Home and postal address
- Contact details
- Email
- School



To upgrade section before birthday

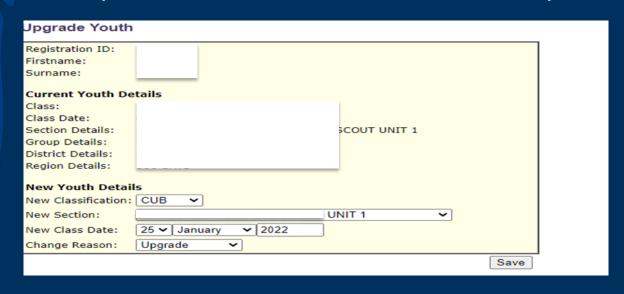
	Dirthday				
SCOURS scoon	_	НОМЕ	MY ACCOUNT	STAFF	ADMIN
Group Information Group Address Book	Please email any Comments/Suggestion	ns to <u>extranet@scout</u>	svictoria.com.au		
Municipal Councils ▶ School Engagement Financials ▶	ADMIN - Administration To	ools for Scout N	<i>l</i> lembers		
Recruitment Annual Reports Meeting Night Report Youth Admin Fee Calculator Adult Membership Admin Police Check Admin Turning Admin	Terms Of Use Privacy Copyright 2002 Scouts Australia, Vict Veveloped by the Hosted by Corporate Services @ Vicscouts - Email	Policy Contact Us torian Branch, All Rights Re volution Team			
Upgrade Youth					
Youth Registration ID	[Search Youth Members]				
	Submit				
Jpgrade Youth					
Registration ID: Firstname:					





To delay upgrade or keep in a section

Same process BUT there are 2 separate steps



Step One: You must select

- 1. Classification and
- 2. New Section

Step 2: Then go to member profile





Registration No: **Full Name:** Preferred Name: DOB: Gender:

Home Address:

Postal Address:

Phone(H): Phone(W):

Mobile:

Fax: E-mail:

Promotion Mail (eg. Fundraising):

Publish Photo:

Publish Contact Details:

Last Updated:

Comment:

Spiritual Affiliation:

Language:

School:

Year Level:

School/Year Level - Last Updated:

Auto Upgrade:

Receive additional magazine:

Receive newsletter: CareMonkey Sync:

Parental Detail(s): Relationship

Father

[View/Add/Edit]

Additional Information

[Click here to view/edit additional Information]

Undertaking and Declaration

[View] Edit

Select EDIT

Then scroll to bottom of EDIT page

Year Level: Year 4	•
10. Miscellaneous	
Auto Upgrade: 💿 Yes 🖓 No	
CareMonkey Sync: O Yes No	
	Save Close

Change Auto upgrade to NO You will need to go back and change auto upgrade to yes when the member does move to next section



Youth Transferring

To transfer to another Group

Inactivate Youth

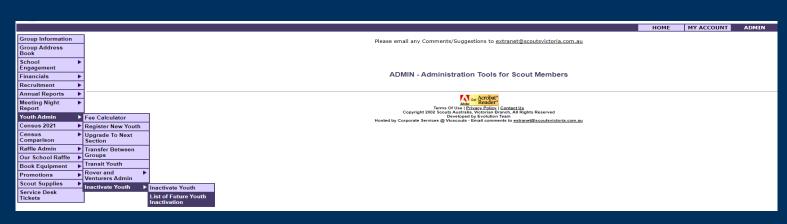
Service Desk



To accept a youth Member into your group



Youth Inactivation



Inac	tiva	te Y	outh
			~~

Youth Registration ID [Search Youth Members]

Submit

Or you can put in a future inactivation date: Inactivate by schedule

Inactivating Youth

Please check if the member's information is correct!

Inactivate Inactivate By Schedule Registration ID: Firstname: Surname: Status: **Current Youth Details** Class: **JOEY** Class Date: Section Details: Group Details: District Details: Region Details: Inactivating Date: 27 **▼** January Inactivating Reason: Select one from the following DELETE

ADULTS IN SCOUTING

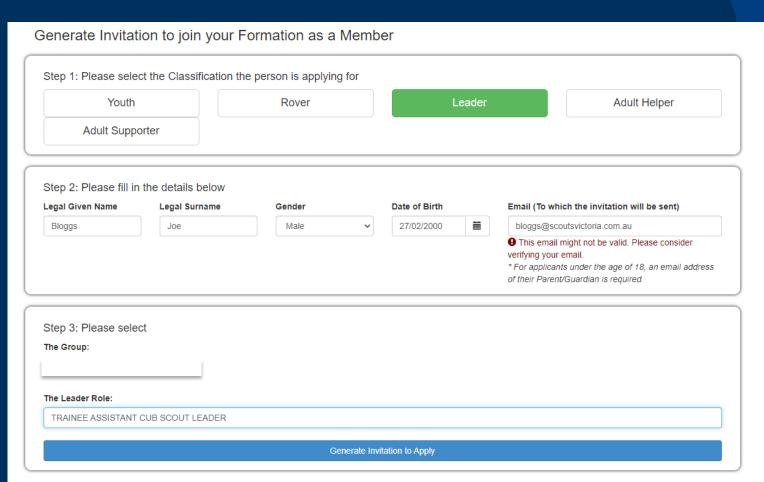


				ADULT SUPPORTERS:			
			ADULT SUPPORTERS:	Previous office bearer	ROVER OR		
REQUIREMENT	LEADER		GROUP ROSTERED PARENTS		YOUTH OVER 18	FELLOWSHIP	OTHERS*
AGE	18+		18+	18+		18+	18+
	10	20 %	20.7	10		NO ,MUST COME	201
						THROUGH ROVER OR	
ONLINE MEMBERSHIP A	YES	YES	YES	YES		LEADER PATHWAY	NO
WORKING WITH CHILDREN CARD	YES	N-1057A35	YES	YES	11	YES	SEE BELOW
POLICE CHECK	, , , , , , , , , , , , , , , , , , , ,			YES ONLY IF			222444
S. C. SONNESSONA MAN C. C. C. SONO				REQUIRING ACCESS			
	YES	YES	NO	TO EXTRANET	NO	YES	NO
REFEREE CHECK		Jan. 1961 1965 1975				MUST COME	100001000
						THROUGH ROVER OR	
	YES	YES	NO	NO	NO	LEADER PATHWAY	NO
BCORE CHILD SAFETY AND BCORE WORKPLACE HEALTH							
AND SAFETY (RENEWED EVERY THREE YEARS) AND							
COMPLETED WITHIN THREE MONTHS OF APPOINTMENT							
	YES	YES	YES	YES	YES	YES	NO
UNIFORM	YES	NO	NO	NO	YES	YES	NO
NUMBER OF NIGHTS AT SECTION	UNLIMITED	UNLIMITED	MORE THAN 2 NIGHTS PER	MORE THAN 2	UNLIMITED	UNLIMITED	WHEN INVITED BUT NO
			TERM BUT NOT EVERY WEEK	NIGHTS PER TERM ON			MORE THAN 2 NIGHTS
				ROSTER BUT NOT			PER TERM
				EVERY WEEK			
	YES once WHS	YES once WHS			YES once WHS		
	and Child	and Child		YES once WHS and	000000000000000000000000000000000000000	YES once WHS and	
	Safety training					Child Safety training	
OVERNIGHT ACTIVITIES	completed	THE RESERVE OF THE PERSON OF T	Safety training completed	completed	completed	completed	NO
COMMENTS	Must complete		"Must be legal guardian of at				
	proficiency		least one active youth				
	within 12		member in the Section.				
	months of		If the individual is not the				
	appointment		legal guardian, they must be				
			registered as an adult helper"				

^{*}Others includes Guest Presenters, subject matter experts for badge work (e.g. A person to help deliver a session on woodworking) and visting parents/guardians/family. Visting parents/guardians/family attend to see badges presented to their young person, or join in for special persons night (mother day/fathers day etc). They must have some existing relationship with a youth member. They are not required to have a Working with Childrens Card. However, may only participate- they cannot supervise or be left unsupervised with any youth member. Any activity that someone in this category attends must be held in an open hall with a Leader present at all times. Visiting parents/Guardians/Family cannot attend more than two activities per term, if they wish to then they must become and Adult Helper of Group Rostered Parent (or a leader).

August 2021 V3

^{*}Guest Presenters or subject matter experts(such as the local wildlfe rescue group) may only present to a group fully supervised by a Leader. Under no circumstances can they present to any individuals without a Leader present. Presentations must be in an open hall or space. as per WWC legislation, they must have Working with Children's card and be able to present it upon request. They must be supervised by a leader at all times and not be allowed to left alone with youth members at any time.

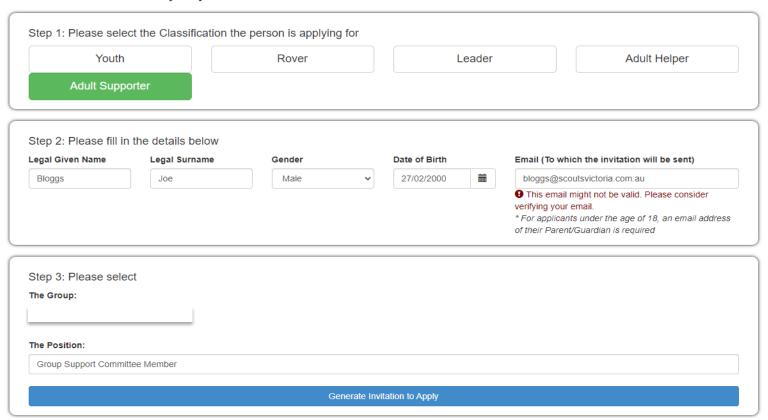


Click here to clear the form and start again

Select role



Generate Invitation to join your Formation as a Member



Click here to clear the form and start again

Select position



Online Membership Application - Adult Leader, Adult Helper

Scouts

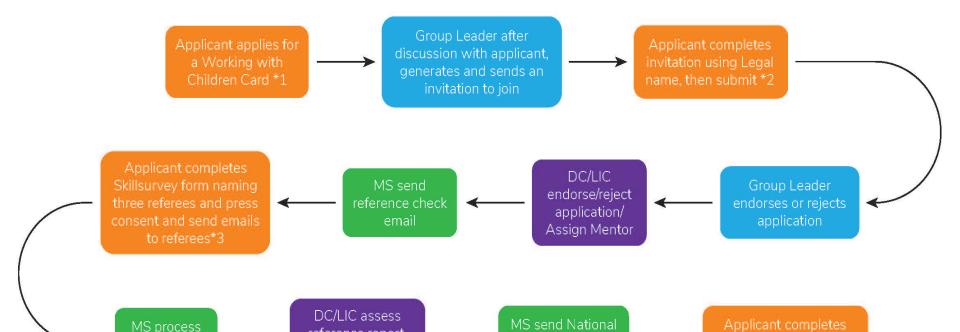
Group Leader or Leader in Charge (GL/LIC)

check results

Applicant

Member Services
VIC Scout Centre (MS)

District Commissioner Leader in Charge of District (DC/LIC)



MS issues Certificate of Adult Membership

reference report,

check results, gives

approval

MS validate WWC Card

Police Check email

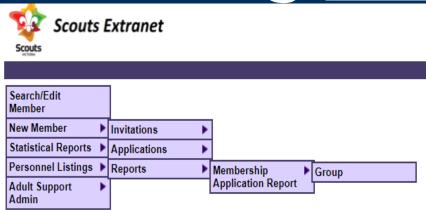
(CrimCheck)

MS process police check

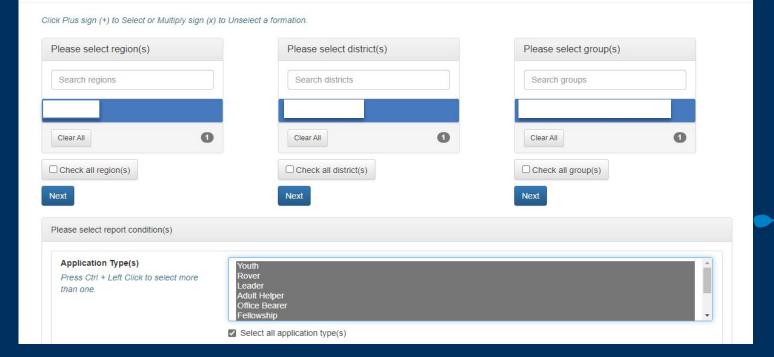
CrimCheck form and

upload ID documents *4

Searching https://scoutsvictoria.com.au/age-sections-adults/leader-resources/extranet-support-factsheets



Membership Application Stage Report Group Report Wizard





Application stages

https://scoutsvictoria.com.au/age-sections-adults/leader-resources/extranet-support-factsheets/

Please select report condition(s)

Application Type(s)

Press Ctrl + Left Click to select more than one. Youth
Rover
Leader
Adult Helper
Office Bearer
Fellowship

Slow points,

waiting on

applicant

Select all application type(s)

Application Stage(s)

Press Ctrl + Left Click to select more than one.

AH - GL to approve application and submit to DC for endorsement

AH - DC to endorse

LDR & AH - MST to send Reference Check link to the applicant

AH - MST awaiting applicant's reference check

AH - DC to review the Reference Check and approve

AH - MST to finalise the application (Next step WWCC/Police Check)

AS - Group Approval

AS - MST Approval

AS - District Approval

AS - Region Approval

Youth - GL to approve application

LDR - GL to approve application and submit to DC for endorsemen

LDR - DC to assign PLA and endorse

LDR - MST awaiting applicant's reference check a

LDR - DC to review the Reference Check and approve

LDR - MST to finalise the application (Next step WWCC/Police Check)

OB - Group Approval

Select all application stage(s)

Click "Create Report" to generate report.

Changing Adult Roles

 https://scoutsvictoria.com.au/agesections-adults/leader-resources/extranetsupport-factsheets/

